



Course Description

Why pursue the CFA Level I Program? The Chartered Financial Analyst (CFA®) designation is the most respected and recognized investment management credential in the world. The CFA Level I program provides candidates with a solid foundation in investment analysis, ethical standards, and professional standards, preparing them for a career in investment management, corporate finance, equity research, and financial analysis.

This preparation course is designed to provide a comprehensive revision of all topics within the CFA Level I curriculum, ensuring candidates are exam-ready. It combines lectures, interactive discussions, quizzes, and mock exams to help participants master the core concepts and apply them effectively.

Target Audience

- Finance professionals seeking to enhance their credentials.
- University graduates aiming to build a career in investment and finance.
- Professionals transitioning into asset management, research, or corporate finance roles.
- Anyone preparing for the CFA Level I examination.

Course Objectives

The CFA Level I preparation program will enable candidates to:

- Develop a comprehensive understanding of investment principles and practices.
- Apply quantitative methods and financial tools to real-world scenarios.
- Strengthen knowledge of ethical and professional standards.
- Prepare for and successfully pass the CFA Level I examination.

Course Outline

The program covers the 10 core topic areas of the CFA Level I curriculum:

- Ethical and Professional Standards
- Quantitative Methods
- Economics
- Financial Reporting and Analysis
- Corporate Finance
- Equity Investments
- Fixed Income
- Derivatives
- Alternative Investments
- Portfolio Management and Wealth Planning

Learning Outcomes:

Upon completion of the course, candidates will be able to:

- Understand and apply core concepts of investment analysis.
- Interpret and analyze financial statements and data.
- Demonstrate knowledge of ethical and professional standards.
- Apply quantitative, economic, and financial tools to investment decisions.
- Be exam-ready for the CFA Level I examination.



Assessment Strategy:

Candidates will be assessed through quizzes at the end of each topic, two mock exams simulating the CFA Level I format, and self-assessment exercises. This ensures continuous evaluation and identifies areas requiring further focus.

Prerequisites:

There are no formal prerequisites for enrolling in the CFA Level I preparation course. However, participants are expected to have a strong command of English and a background in business, economics, or related fields is recommended.

Duration:

180 Hours (In-Class)

Instructor's Bio:

Mr. Abdelhaleem Sayed

Mr. Abdelhaleem Sayed is an accomplished finance and consultancy professional with 12 years of diverse experience in commercial banking, economics, investment management and financial analysis.

Current Position:

Currently serving as the Team Leader in the Monetary Policy Implementation Department and acting as the Investment Manager for the Pension Fund at the Central Bank of Egypt, in addition to being a monetary policy consultant at the presidential office he brings a wealth of knowledge and expertise to the financial sector.

Having attained the prestigious Chartered Financial Analyst (CFA) designation, Mr. Abdelhaleem possesses a comprehensive understanding of portfolio management principles. His skills extend to navigating complex financial landscapes through adept financial modeling, risk assessment, conducting macroeconomic analysis and strategic investment planning.

Education:

Mr. Abdelhaleem has pursued continuous academic excellence, holding a Capital Market Diploma from Cairo University, along with a diploma in Technical Analysis & Portfolio Management. He also pursuing a Master's Degree in Statistics from Cairo University, and studying for the FRM certificate showcasing his commitment to both practical expertise and academic rigor.